COLLECTIVE BARGAINING BULLETIN

Wage Settlement Data, First-year Increases

| | NUMBER OF CONTRACTS | | | AVG. FIRST-YEAR WAGE INCREASES, % | | |
|-------------------------------|---------------------|-------------------|-------------------|-----------------------------------|-------------------|-------------------|
| MONTHS | Public Sector | Private Sector | All Agreements | Public Sector | Private Sector | All Agreements |
| 2018 | | | | | | |
| Aug/Sept | 6 | 10 | 16 | 1.7 | 1.4 | 1.5 |
| Oct/Nov | 3 | 31 | 34 | 2.1 | 1.7 | 1.8 |
| Dec/Jan | 10 | 15 | 25 | 2.2 | 2.3 | 2.2 |
| 2019 | | | | | | |
| Feb/Mar | 8 | 33 | 41 | 2.0 | 2.4 | 2.2 |
| Apr/May | 7 | 29 | 36 | 2.2 | 1.9 | 2.0 |
| June/July | 29 | 23 | 52 | 2.0 | 2.1 | 2.0 |
| Aug/Sept | 23 | 30 | 53 | 2.0 | 1.9 | 1.9 |
| Total / Avg past 12 months | 80 | 161 | 241 | 2.1% | 2.1% | 2.0% |

The 12-month all-industry average wage settlement has remained steady at 2.0%. Both the public sector and the private sector 12-month average were 2.1% in August/September 2019.

